

**November 2022 Session  
(Mondays and Wednesdays starting 11/2/22)**

<b>Fundamentals/Insurance</b>	<b>Investments</b>	<b>Tax</b>	<b>Retirement</b>	<b>Estate</b>	<b>Capstone</b>
Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	Mon/Wed 5-7 CT	*Complete at your own pace by the appropriate deadline.
11/2/2022	1/9/2023	2/27/2023	4/10/2023	5/22/2023	
11/7/2022	1/11/2023	3/1/2023	4/12/2023	5/24/2023	*Phase 1 is recommended
11/9/2022	1/18/2023	3/6/2023	4/17/2023	5/31/2023	after completion of
11/14/2022	1/23/2023	3/8/2023	4/19/2023	6/5/2023	Fundamentals & Insurance
11/16/2022	1/25/2023	3/13/2023	4/24/2023	6/7/2023	
11/21/2022	1/30/2023	3/15/2023	4/26/2023	6/12/2023	*Phase 2 is recommended
11/28/2022	2/1/2023	3/20/2023	5/1/2023	6/14/2023	after completion of Tax.
11/30/2022	2/6/2023	3/22/2023	5/3/2023	6/19/2023	
12/5/2022	2/8/2023	3/27/2023	5/8/2023	6/21/2023	<a href="#">*Click here for more information.</a>
12/7/2022	2/13/2023	3/29/2023	5/10/2023	6/26/2023	
12/12/2022	2/15/2023	4/3/2023	5/15/2023		
12/14/2022	2/20/2023	4/5/2023	5/17/2023		
12/19/2022		*Start Capstone Phase 2 now.			
12/21/2022		(recommended)			

\*Start Capstone Phase 1 now.  
(recommended)

**CFP® Certification Examination**

Students completing this program cycle will be eligible to sit for the November 2023 CFP® Exam.  
Contact the CFP Board at 800.487.1497 or visit [www.cfp.net](http://www.cfp.net) for exam dates and to register for the exam.

